USPS Marketing Update

Mailer's Technical Advisory Committee



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June 20, 2019



For your **Partnership** and **Your Business**







Fueling Your Mailing and Shipping Success

INDIANAPOLIS | 2019

NPF RESULTS

Total Attendance – 4471

- Mailing Industry 3742
- Best Industry Attendance over the last 10 years

First Time Attendees

- This year we had 30% first time attendees
- More first time companies than in previous years

Exhibitors

- 136 Exhibiting Companies the most since 2008
- 31 First Time Exhibitors



INFORMED DELIVERY UPDATE



INFORMED DELIVERY – BY THE NUMBERS



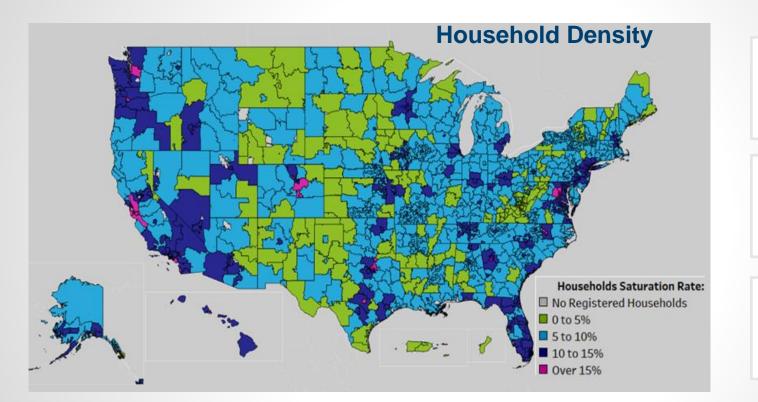








MAIL AS PART OF THE DAILY DIGITAL ROUTINE



11.0% National saturation of eligible deliveries

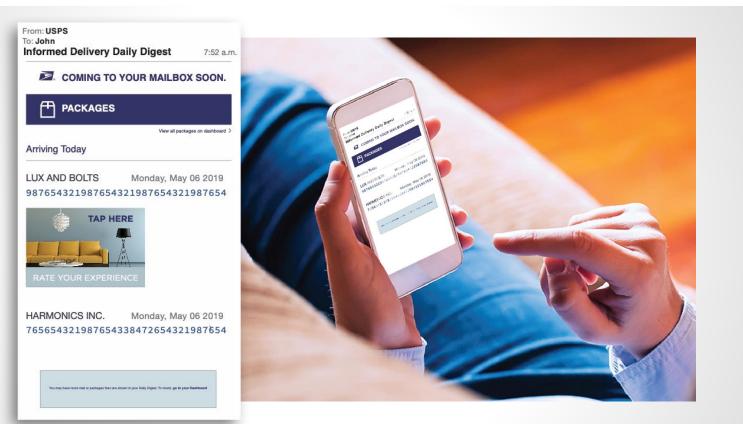
62.7% Average Email Open Rate

87.0% check 3+ days a week ID notification



Consumer and mailer data and household saturation map as of June 11, 2019

INFORMED DELIVERY - PACKAGES





SHIPPING - POWERFUL POINT OF ENGAGEMENT

2018 \$517B SPENT ONLINE w/ U.S. Merchants¹

> RECEIVE 27 E-COMMERCE DELIVERIES PER YEAR²

Increase **15%** FROM 2017 A

26%

AMERICANS RECEIVE DELIVERIES ONCE A WEEK²





SHIPPING AND RETURNS



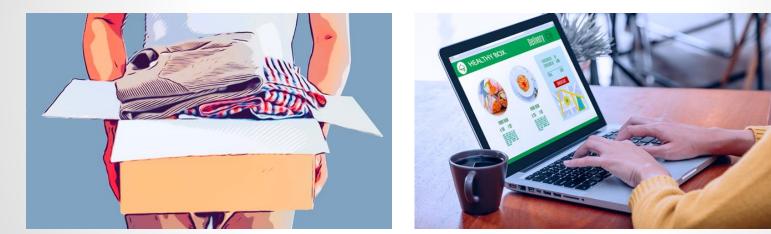


RETURNS EXPERIENCE

OF SHOPPERS WILL COMPLETE PURCHASE IF RETURNS ARE EASY¹

95%

OF CUSTOMERS WILL PURCHASE AGAIN IF SATISFIED W/ RETURNS²





1. Global Web Index - Social Commerce Trend Report, 2019. 2. Narvar - Making Returns a Competitive Advantage Consumer Report, 2018.



MAIL Increasing the Share and Market



MAIL'S ROLE ACROSS THE CUSTOMER JOURNEY





POSITIONING MAIL

With mail "every interaction creates action" (top benefit identified by marketers we surveyed)

The percentage of marketers using new mail innovations have increased:Website visits (68%)Response rate (63%)ROI (60%)Leads (53%)



Source: "DM Conversion Research Commissioned by USPS," February 2019

THE CAMPAIGN LAUNCH OF MAIL

There Are Three Essential Audiences.



Educate & Excite Key USPS Stakeholders



Introduce Efforts to the Industry



Launch Messaging to Marketers



AS WE ROLL OUT

Developing proof points to strengthen the message

- 3rd party research validating mail's ability to drive action
- Regular surveys with Marketers who have used new innovations
- Cross-industry case studies (starting with NPF winners)
- Brand partnerships on campaigns using new innovations
- Recruiting influencer brands as advocates
- Surveys + ongoing comms

Advertising Targeting Diverse Marketers

- Travel/Hospitality (Summer Travel)
- Retail/eCommerce (Back to School, Holidays)
- Automotive
- Digitally Native Brands/Startups (High Digital Spenders)
- Current Mailers
 (Informed Delivery, Informed Visibility)
- "Evolution of a Medium" book
- USPSDelivers.com whitepaper

Collaborating With the Industry to Lead the Charge

- MSP outreach and training program
- Co-branded sales materials
- Industry events + meetings (AIM, PCC, ANA, DMA, NPF)
- Webinars + training modules
- Surveys on MSP experiences with marketers and additional needs
- Ongoing communications + updates on efforts



THE ASK FROM THE INDUSTRY

- Be a Part of the Movement
- Case Studies
- Leverage Innovations and Promotions
- > Share Materials
- > Get Excited!



Thank You





A/Vice President Sales





Philosophy

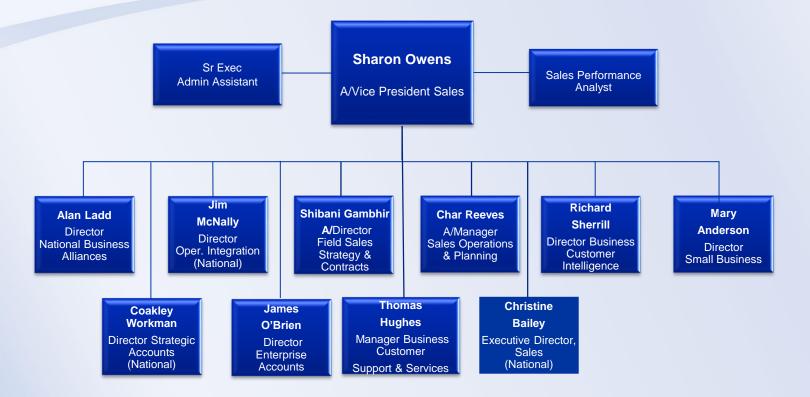
Our philosophy is to build a "best in class" sales organization based on excellence of execution aligned with effective and consistent sales processes. Every Sales employee has a role to play in our pursuit of an expanding, profitable and predictable revenue stream. Our challenge is to ensure that every potential and existing business customer with a need for our products and services is informed of our offerings and our ability to deliver value to their business.

Vision

"The USPS will pursue and close profitable sales opportunities within targeted major markets while maintaining existing account relationships to ensure a profitable and predictable USPS revenue stream."



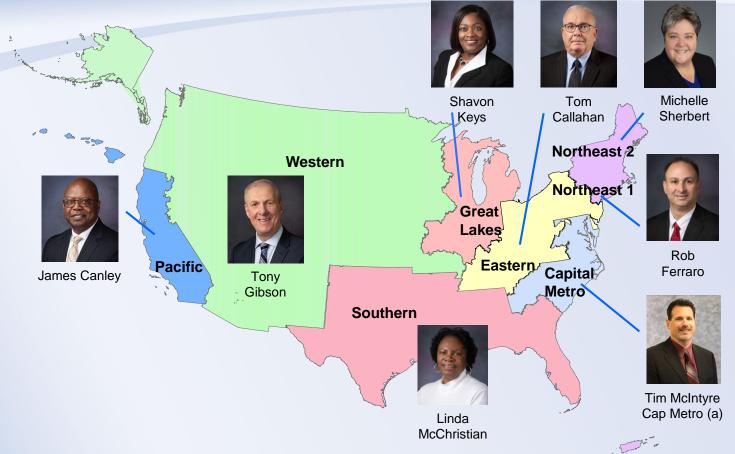
VP Sales And Directs Reports





Area Sales Directors (# of Employees)

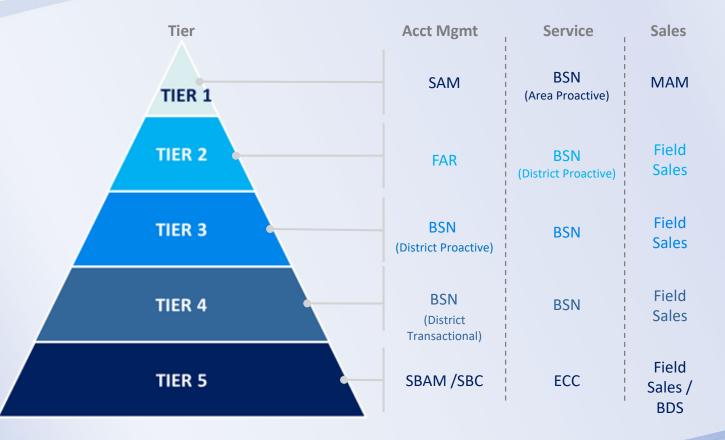
National Sales





Tiered Operating Model

Our new treatment strategy intends to simplify coverage from 20+ account types to 5 tiers, engaging business customers when and how they need it, and no longer leaving customers behind.



Thank You

